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6
7 **UNITED STATES BANKRUPTCY COURT**
FOR THE DISTRICT OF NEVADA

8 In re:
9
10 INFINITY CAPITAL MANAGEMENT, INC.
11 *dba INFINITY HEALTH CONNECTIONS,*
12 *Debtor.*

Case No. 21-14486-abl
Chapter 7

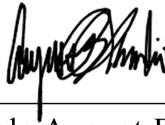
NOTICE OF ENTRY OF ORDER

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14 PLEASE TAKE NOTICE that an order, which is attached hereto, was entered in the
15 above-captioned matter.

16
17 DATED: December 20, 2021

ATKINSON LAW ASSOCIATES LTD.

18 By: /s/ Clarisse Crisostomo
19 CLARISSE L. CRISOSTOMO, ESQ.
20 Nevada Bar No. 15526
21 *Attorney for Robert E. Atkinson, Trustee*



Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
January 21, 2022

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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

INFINITY CAPITAL MANAGEMENT, INC.
dba INFINITY HEALTH CONNECTIONS,

Debtor.

Case No. 21-14486-abl
Chapter 7

**ORDER GRANTING IN PART, AND
DENYING IN PART, THE
TRUSTEE'S MOTION TO: (I)
APPROVE SALE OF CERTAIN
ASSETS; (II) SET SALE/AUCTION
PROCEDURES; AND (III) SET
AUCTION HEARING DATE**

Hearing Date: January 18, 2022
Hearing Time: 1:30 p.m.

AUCTION INFORMATION
(Telephonic Only):

Auction Sale Date: February 8, 2022
Auction Time: 1:30 p.m.
Call-In Number: (888) 684-8852
Access Code: 8242009#

1 The MOTION TO: (I) APPROVE SALE OF CERTAIN ASSETS; (II) SET
 2 SALE/AUCTION PROCEDURES; AND (III) SET AUCTION HEARING DATE [DE #145]
 3 (“Motion”) filed by the chapter 7 trustee (“Trustee”) was heard on December 22, 2021 at 3:00
 4 p.m. Counsels’ appearances at that hearing are stated on the record of the proceeding. At the
 5 conclusion of the hearing, the Court took that matter under advisement, and on January 18,
 6 2022, the Court convened a hearing and stated his oral ruling on the Motion. Appearances at
 7 the January 18, 2022 hearing are stated on the record of the proceeding.

8 The Motion sought the following relief: (i) approving the sale of various Assets¹ to
 9 creditor HASelect-Medical Receivables Litigation Finance Fund International SP
 10 (“HASelect”), subject to overbids at an auction and final sale hearing (“Auction”) conducted
 11 by the Court and according to the proposed bidding/auction procedures set forth in paragraph
 12 14 of the Motion (“Procedures”); and (ii) setting the date and time for the Auction. The
 13 proposed terms of the sale are set forth in an asset purchase agreement (“APA”) attached as
 14 **Exhibit 1** to the Motion. The sale price in the APA is \$100,000.00, subject to overbids at the
 15 Auction in accordance with the Procedures.

16 The Court’s findings of fact and conclusions of law orally stated by the Court at the
 17 January 18, 2022 hearing are incorporated herein pursuant to Fed. R. Civ. P. 52, as made
 18 applicable to these proceedings via Fed. R. Bankr. P. 9014(c) and 7052. For the reasons stated
 19 by the Court on the record at the hearing,

20 **IT IS ORDERED** that the relief requested in the Motion, as modified by the Trustee
 21 on the record December 22, 2021, that the cash proceeds from the disputed receivables would
 22 be held in an escrow and the disputed receivables serviced by a third party, is hereby
 23 GRANTED in part and DENIED in part, as set forth below.

24 **IT IS FURTHER ORDERED** that:

- 25 1. The Procedures are approved and are incorporated herein by reference.

28 ¹ Capitalized terms not defined in this Order shall have the same meaning and definition
 ascribed to them in the Motion.

2. The APA is approved, contingent upon possible overbids at Auction in accordance with the Procedures.

3. The sale of the Assets shall be free and clear of all liens, claims, and encumbrances of any third party other than HASelect and Tecumseh–Infinity Medical Receivable Fund, LP (“**Tecumseh**”). The Assets will be sold subject to whatever rights, title, interests, and encumbrances HASelect and Tecumseh may have in the Tecumseh Receivables. Both HASelect’s and Tecumseh’s interests in the Assets that existed as of the Petition Date shall remain unaffected by the sale.

4. The Auction shall be held before this Court at the time and date found in the caption to this Order. The Auction shall be held telephonically. The call-in number and passcode are found in the caption to this order.

5. The Winning Bidder shall take the Assets in an “as-is” condition, and the
Winning Bidder shall be subject to and bound by the terms found in paragraph 13 of the
Motion. Such terms are incorporated herein by reference.

IT IS FURTHER ORDERED that the Motion's requested relief that the Winning Bidder be afforded the protections found in 11 U.S.C. § 363(m) is hereby DENIED WITHOUT PREJUDICE at this time. The Court shall revisit this requested relief at the Auction, and enter its final ruling at that time.

IT IS FURTHER ORDERED that the Motion's requested relief seeking a waiver of the 14-day stay otherwise imposed by Bankruptcy Rule 6004(h) is hereby DENIED.

IT IS SO ORDERED.

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Respectfully submitted by:

/s/ Clarisse Crisostomo
CLARISSE L. CRISOSTOMO, ESQ.
Nevada Bar No. 15526
Attorney for Robert E. Atkinson, Trustee

CERTIFICATION re: RULE 9021

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

- The court has waived the requirements set forth in LR 9021(b)(1).
 - No other party appeared at the hearing or filed an objection to the motion.
 - I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

William Noall, Esq. (*counsel for Tecumseh*) – APPROVED

Bart Larsen, Esq. (*counsel for HASelect*) – APPROVED

Matthew Zirzow, Esq. (*counsel for Debtor*) – APPROVED

- I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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